





“慧博资讯”专业的投资研究大数据分享平台

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38.98%

ESE



材料制造技术
Polymer Synthesis Technology

Chemical structure: COC1=CC=C(C=C1)C(NC(=O)C2=CC=C(C=C2)C3=CC=C(C=C3)OC)C4=CC=C(C=C4)OC

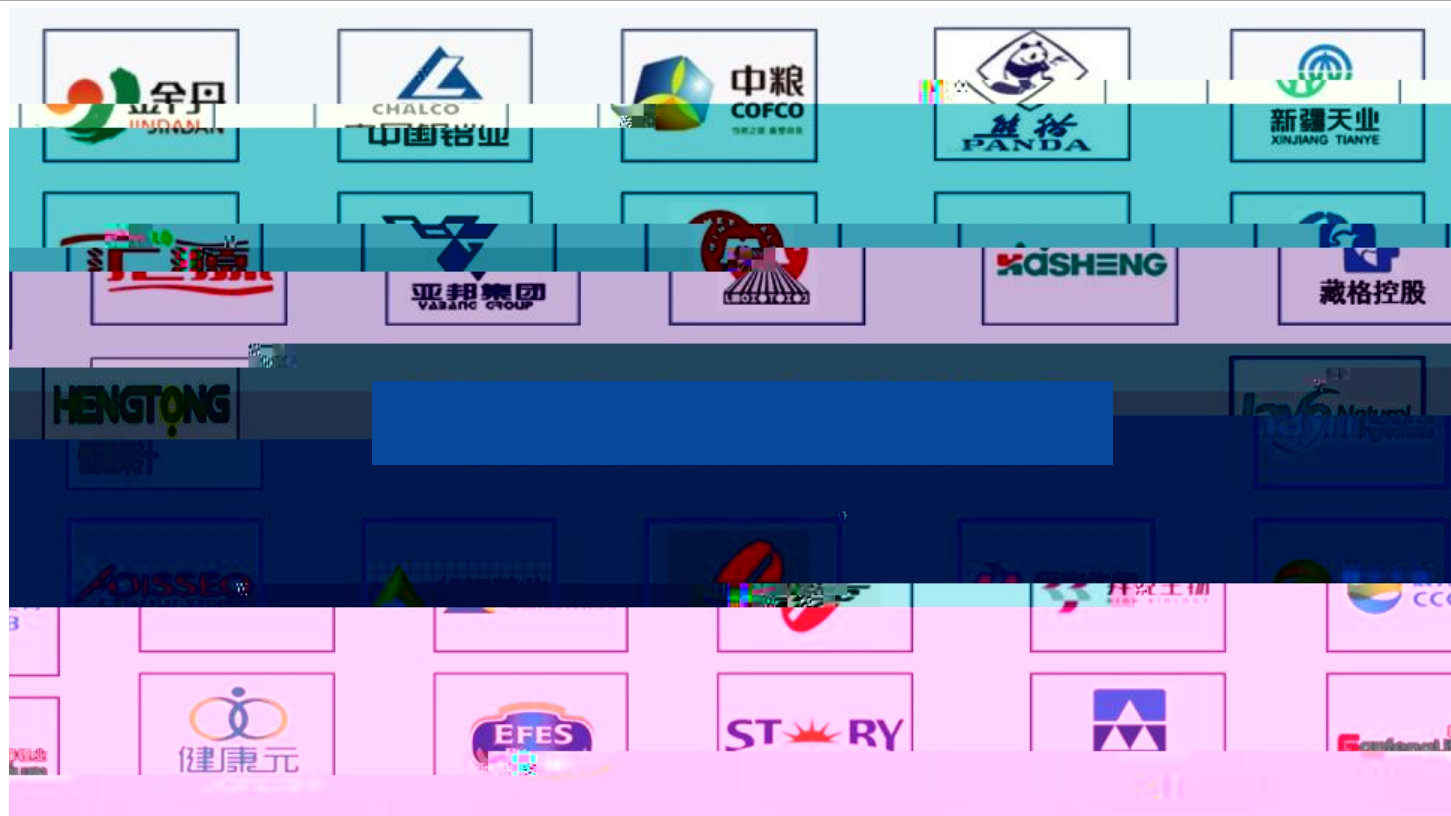
- 灌装设备
Bottle-mounted Equipment
- 连续离交装置
CIB
- 多路阀装置
Multi-ported Valve System
- 整线建设
Production Line
- 管理运营
Management/operation

• 离子交换树脂
Ion Exchange Resin

• 医药合成载体
Medicine Synthesis Carrier

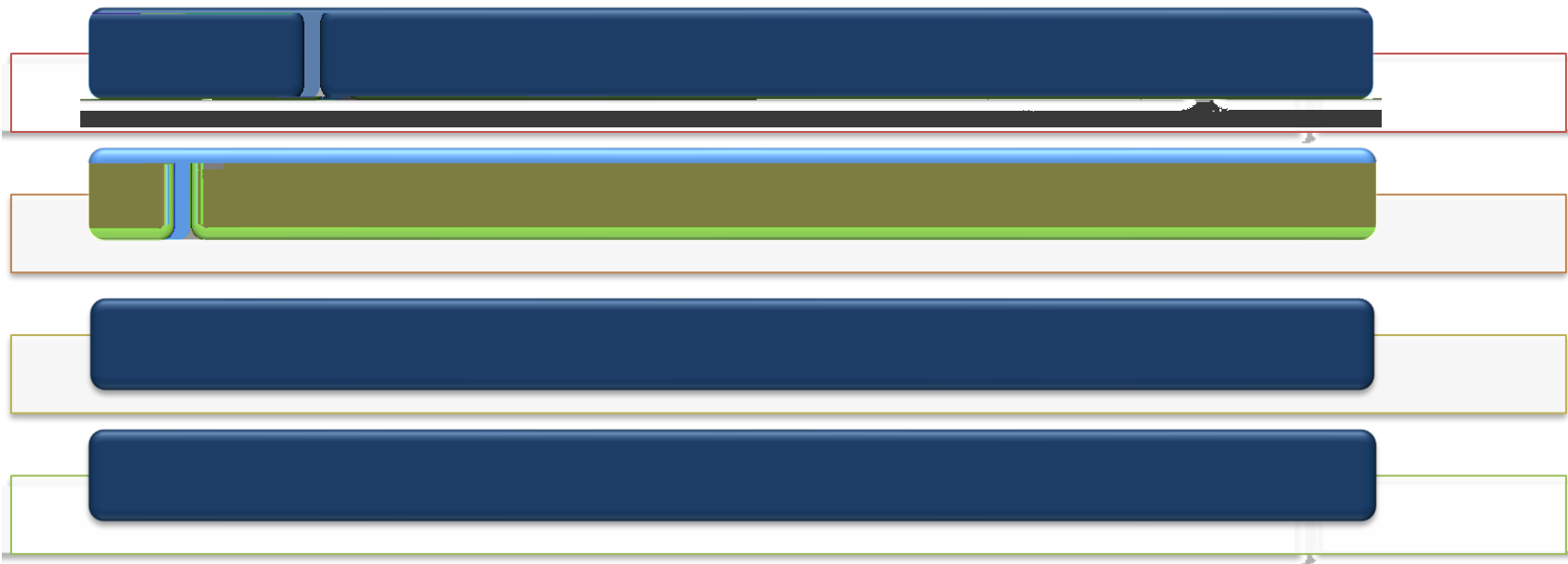
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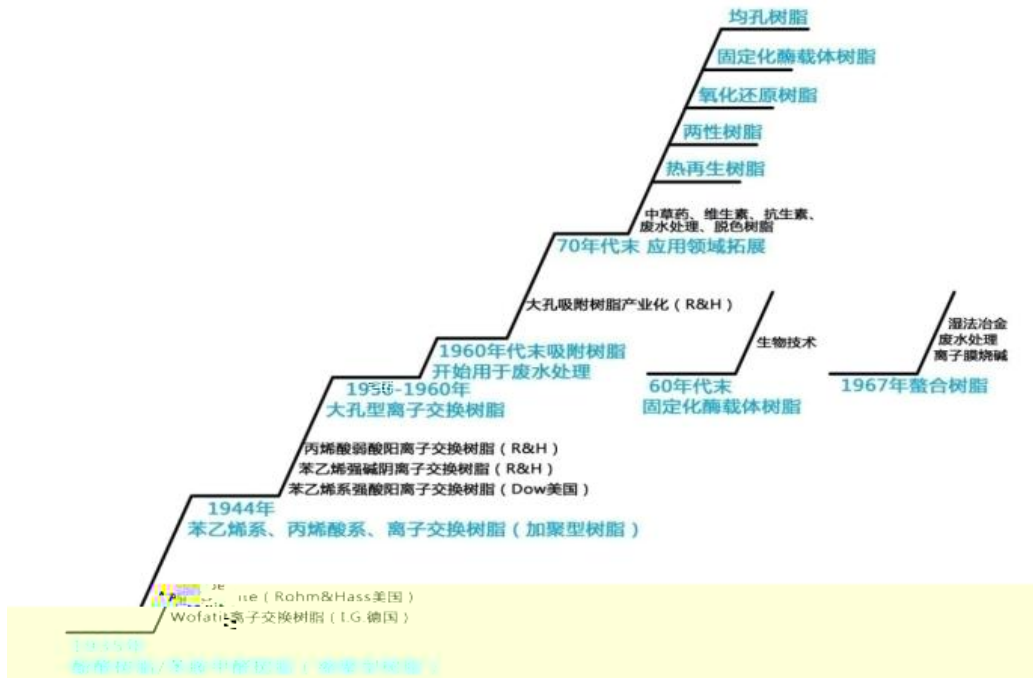


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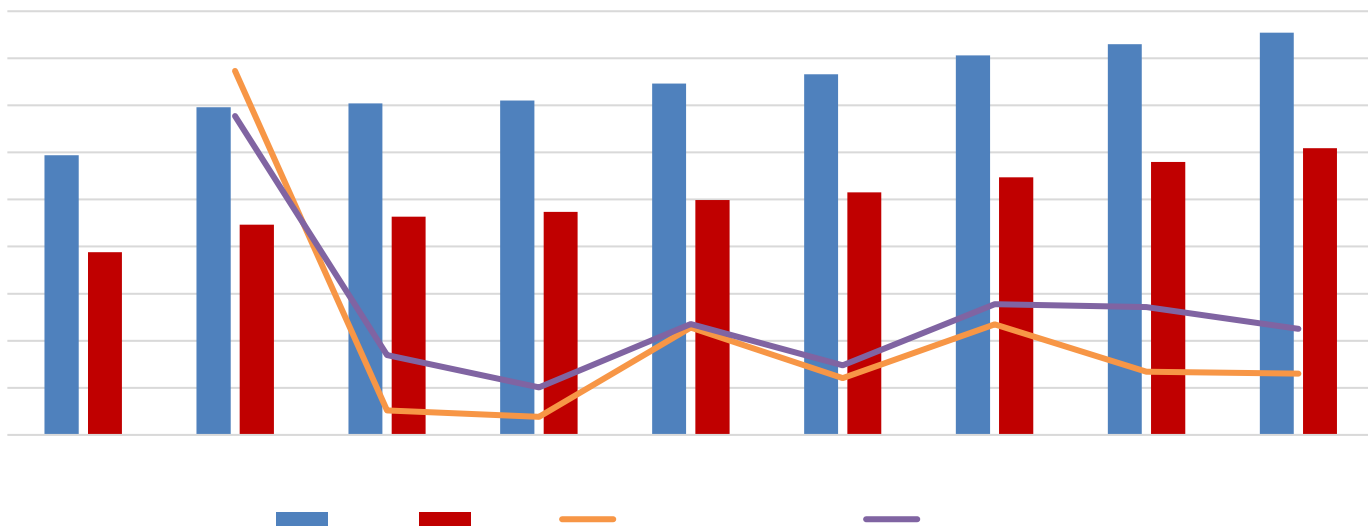
1			
2			
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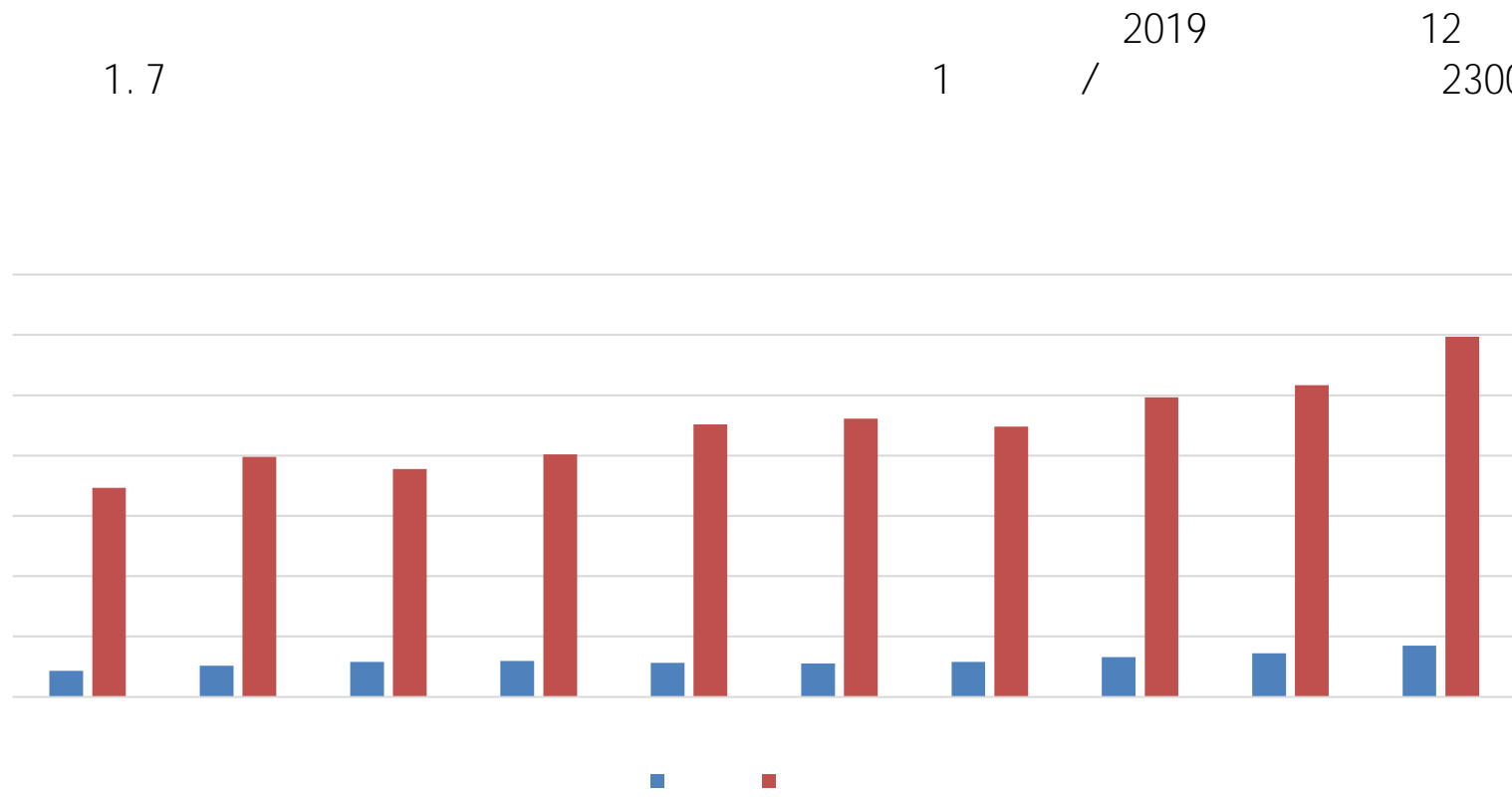
		1. A E h

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2018 5% 42.7 2.9% 30.44

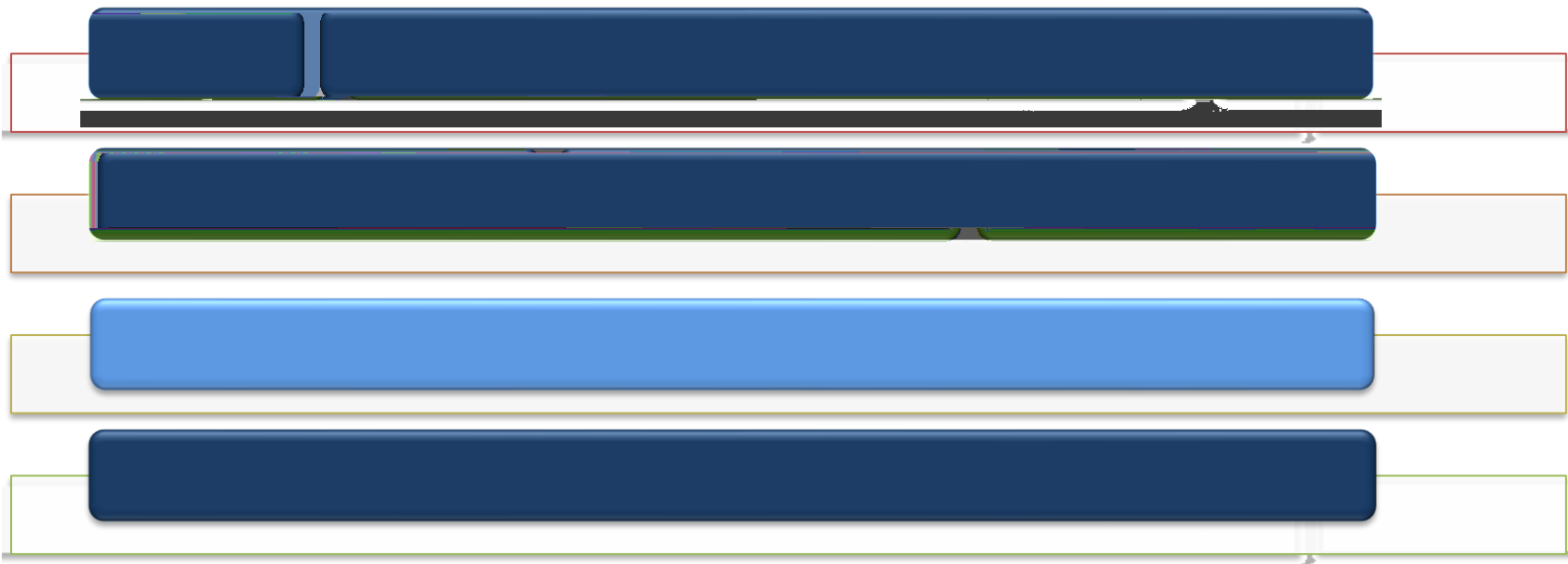




1.7

1 / 2019

12 / 2300



2020

4

3-5

2020

21612.14

26.11%

20373.8

30.81%

	/		
6000		2019	17137.73

2020
2.93
6000

126.25%

0.87

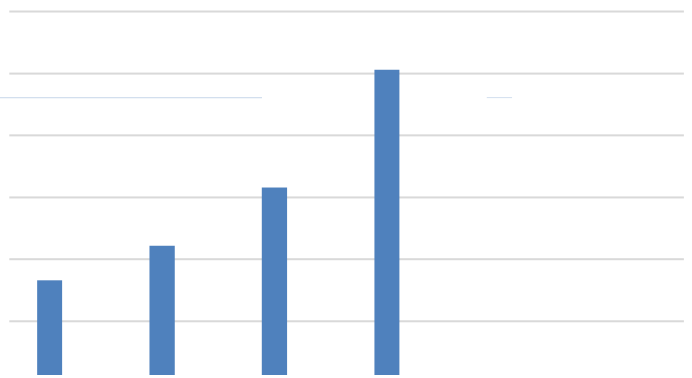
229.46%

2021Q1,
2021Q1

2021Q1

49.59%

29.02%





12.33%

2020

2.6

2020

5.91

92%

1.63

2017

2020

2021Q1

2021Q1

5334.44

426.75%

2021Q1



2020 33 LCE

2025 108.4 LCE 25%

82%

65%

∅

DNA
Frost&Sullivan

2030	1.3	2014	2018	2018	2023
	22.4%				19.6%

2018

4688

13.7% Technavi o

2018~2022

8%

2022

41.7

237	2025	594	MarketsandMarkets	2019	2019	2025	16.5
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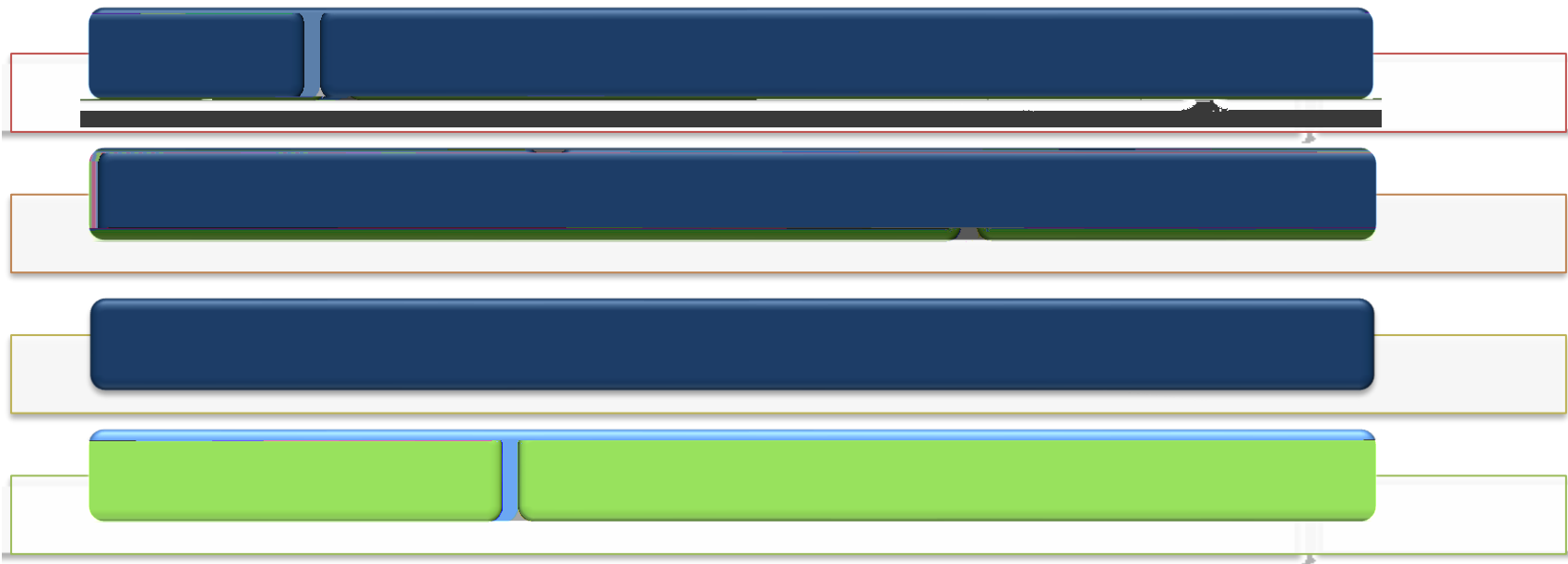
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MTBE TAME



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PE(TTM) 56

PE(TTM) 41

PE(TTM)



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