

2020 9 2

2020 020174

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2020 6 30

54,515.75

50,160.5

9,005.42

3,273.27

-4,699.6

4,173.36

2.51

1.16

1

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2020 6 30

	72.37

	50,160.51
	4,282.87
	54,515.75
	6,535.25

2020 6 30

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				1,235.00				
				1,331.71				
				632.61			624.44	
				545.85				
				1,044.69				
				10.64				
				1,083.17				
				17.45				
				0.36				
				63.31				
				2.66				
				1,246.67				
	Ionex		ING	3.67				
			Aregenta	85.89			70.45	
	Puritech Ltd		AIB	670.34				
				50,160.51			2,252.38	
				3,539.75		2.50%	3,539.75	

2020	6	30	2,252.38
		2,181.93	

	2020	1-6	2019
	11,308.20		24,808.10
	1,248.46		3,693.18
	4,106.48		2,926.74
			-
			351.76
	1.48		8.35
		0.37	-







2019				
	20,461.83	1,300.00		-19,161.83
	18,053.10			-18,053.10
	38,514.93	1,300.00		-37,214.93
2020 1-6				
	10,230.91	2,600.00	2,000.00 600.00	-7,630.91
	10,230.91	2,600.00		-7,630.91

2018

2.7

2019

1,300.00

2019

₩	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	54,515.75	40,074.44	65,229.87	27,713.31
	99,409.36	97,318.51	88,907.85	24,232.76
	68,890.24	59,003.97	87,601.59	22,875.08
	40.59%	43.19%	47.86%	22.86%

2020 6 30

	54,515.75

2020-2022

30%

2019

2020-2022

2020-2022

	2019		2020 2022		
			2020	2021	2022
	101,193.03	100.00%	131,550.94	171,016.22	222,321.09
	23,299.92	23.03%	30,289.90	39,376.86	51,189.92
	6,687.30	6.61%	8,693.49	11,301.54	14,692.00
	31,568.25	31.20%	41,038.73	53,350.34	69,355.45
	1,066.79	1.05%	1,386.83	1,802.88	2,343.74
	62,622.26	61.88%	81,408.94	105,831.62	137,581.11
	765.39	0.76%	995.01	1,293.51	1,681.56
	30,221.22	29.86%	39,287.59	51,073.86	66,396.02

	2020 1-6	2019 1-6	2019	2018	2017
	-20. 59	—	60. 12	42. 26	33. 64

2017 2020

%

	2020 1-6	2019 1-6		
	27, 840. 37	64. 09	28, 577. 42	52. 24
	14, 576. 55	33. 55	26, 095. 17	47. 71
	1, 025. 57	2. 36	28. 14	0. 05

2017 2020 6

2020

2020

2

2017	2020	6	4,361.19
15,508.21	46,883.24	14,576.55	
9.84%	24.61%	46.48%	33.55%

2020

2017 2019

2020

		A	2020
			2020
		2020	
47. 20%	2020		20. 59%

3

2020	6	30	40,934.46
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1	2020	6	9,005.42
			1,321.34

2	2019		20,966.59
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3	2020	6	5,302.17
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4

2020	6	30
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	30, 748. 98	24, 548. 41	6, 200. 57
	35, 203. 45	14, 474. 73	20, 728. 72
	65, 952. 43	39, 023. 14	26, 929. 29

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2020 6

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2017 -2019

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4 2020 1-6

5 2020 1-6
2020 1-6

6 2020 1-6

7 2020 1-6

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10 2020 1-6

11

12 2020 8

2020

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2020 8 19

	27 15 1502
	2020 8 21 2025 8 20
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	3 4
	5

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1		150.00	1.00%	
2		10,500.00	70.00%	
3		2,175.00	14.50%	
4		2,175.00	14.50%	
		15,000.00	100.00%	

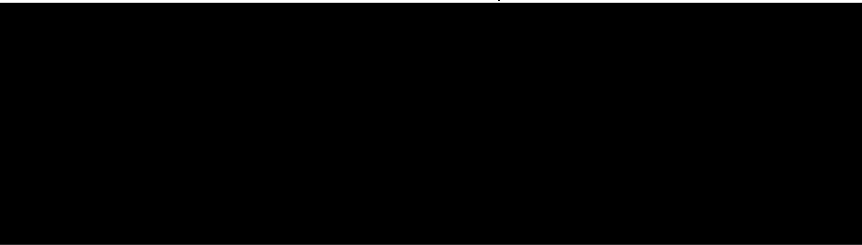
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2015 9 14

P1026828

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	91110108357967871Y		
	2015	9	14
			2,000
	27 15 1507		
	50	1300	65% 650 32.5%;
		2.5%	



3
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SE9613

	91110108MA003C5M83									
	2016	1	27						80,800	
	27 15 1501									
	61.88%									
	24.75%									
	0.99%									
	1									
	2									
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	2020									
	01 04									

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2020 6 30

		2020 6 30
1		12.70
2		189.83
		202.53

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	1,500

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2015

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2015

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2020 6 30

2020 6 30

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2018	2019	2020	6
16,498.84	23,299.92	34,405.32	
0 20,081.77	19,302.04		

1

2

	2020	1-6	2019	2018
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10% 10% 3 12 5%

			2019	2020	1-6
		20,461.83	10,230.91		2019
2020	6		6,382.80	15,343.73	
2019	2020	6			

98%

30%

+ +

	2020 6 30			
	1,497.36	1,026.16	68.53	471.20
	37,375.75			

2	3	1,272.49	58.21	4.57
3	4			

			%	
2020 6 30				
	207.88	207.88	100.00	
	207.88	207.88	100.00	
2019 12 31				

2018

20,081.15

2020 6 30

19,302.04

0

%

	2020 6 30				
1	15,594.58	5.00	779.73	-	-
1 2	15,594.58	10.00	1,559.46	-	-
	31,189.15	7.50	2,339.19	9,547.92	19,302.04

1

2019 2020 6

2019

2020

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2019 3 3000t/a

46,783.73

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120

2019

2 1000t/a

2 1000t/a 18,053.10

31,189.15

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	91632800710559116R

2			10,300	49.51%
3			7,000	28.57%

30,000

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2018 2019

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5 2020 6

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2020 1-6

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8 2018 2019 2020 6

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(本页无正文, 为西安蓝晓科技新材料股份有限公司关于《西安蓝晓科技新材料

股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司
申请事项的



(本页无正文, 为西南证券盖章页)

保荐机构董事长声明

本人已认真阅读《西安蓝晓科技新材料股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司首次公开发行股票上市的辅导报告之回复》的全部内容，了解报告涉及问题的核查过程、本公司的内核和风险控制

“前程序”等，本人已按照勤勉尽责原则履行核查程序，辅导报告

王健

王健

