

证券代码：300487

股票简称：蓝晓科技



西安蓝晓科技新材料股份有限公司

Xi'an Sunresin New Materials Co.Ltd.,Xi'An

西安市高新区锦业路

Sunresin

(陕西)

西安蓝晓科技新材料股份有限公司

蓝晓科技

(300487)

蓝晓科技

蓝晓科技





.....	1
.....	4
.....	8
.....	8
.....	10
.....	29
.....	35
.....	39
.....	39
.....	40
.....	40
.....	43
.....	43
.....	43
.....	44
.....	45
.....	45
.....	45
..... 45
.....	

.....	53
.....	54
.....	54
.....	54
.....	54
.....	54
.....	55
.....	55
.....	55
.....	55
.....	55
.....	55
.....	56
.....	56
.....	56
.....	56
.....	57
.....	57
.....	57
.....	57
.....	58
.....	58
.....	58
.....	60
.....	60
.....	61
.....	62
.....	63
.....	64
.....	65
.....	66

		2017	2018	2019	2020	1-3
		2017	2018	2019		
/	/		/	/		
					“	”

6		2,870,000	1.37%
7	- - 6	2,049,236	0.98%
8	-	1,931,800	0.92%
9	-	1,850,086	0.88%
10	-	1,806,100	0.86%
2	2020 3 31		

1969
2000 2001 ESE 2001
4 2011 9 2011 9
2013 2017 8

1967
1990 2005
2005 2011 9
2017 6 2017 12

CEO

2018

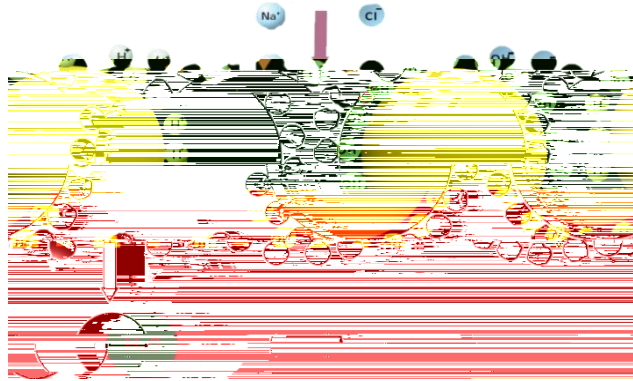
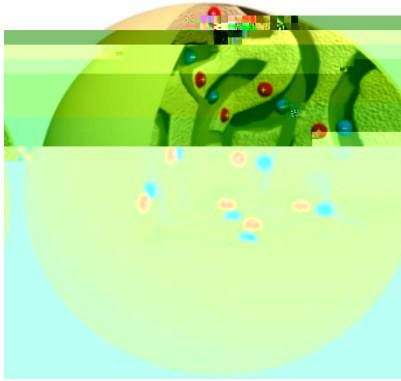
2012
" C26 " 2011 8
GB/T4754-2011 " C " " 26
" " 265 " " 2651
"

1

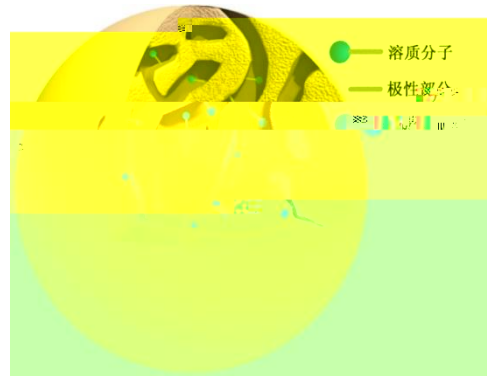
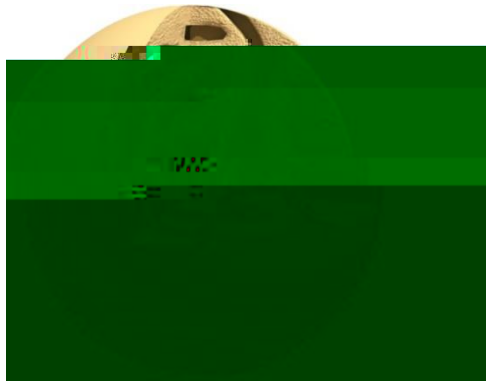
20 30

1-1-10

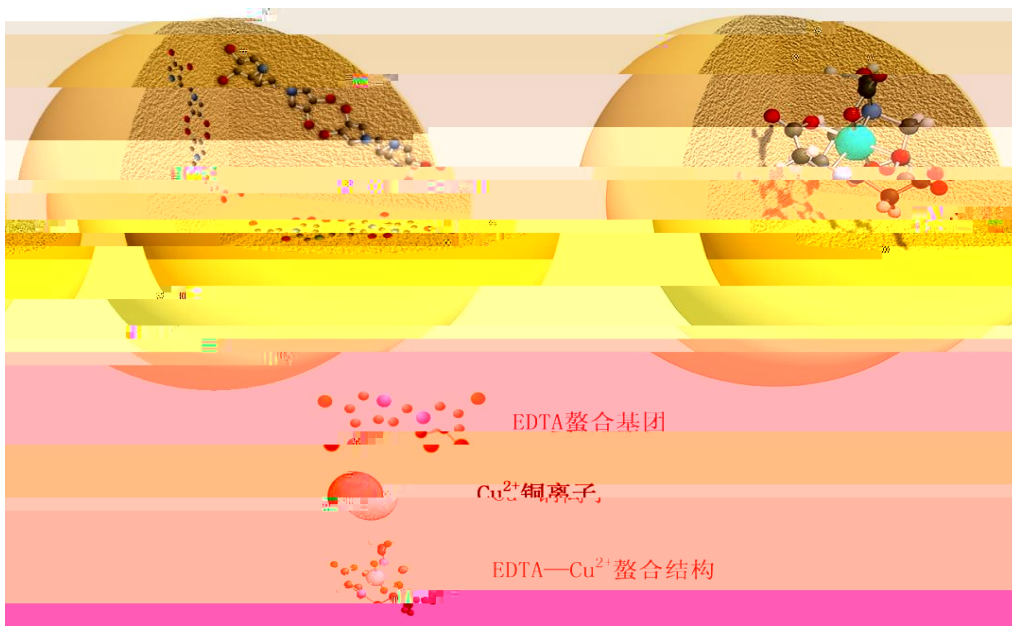
1



2



3



6-APA

C 7-ACA



3

80

10%

30%



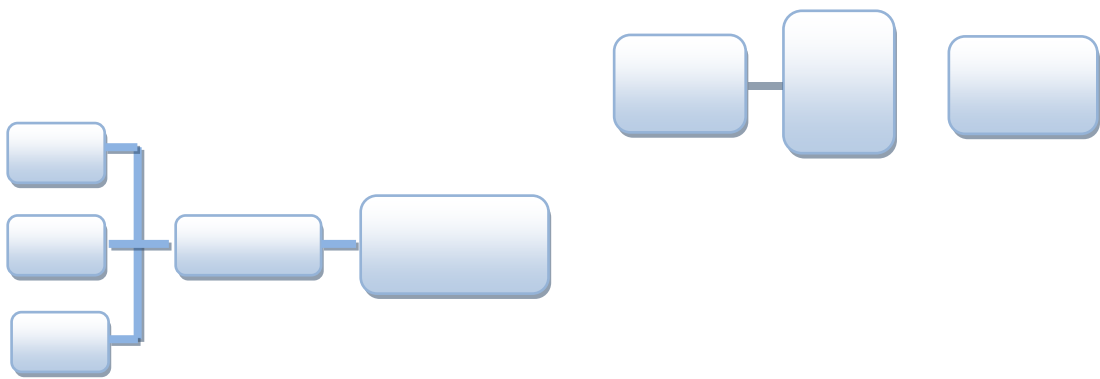
1

200mg/L

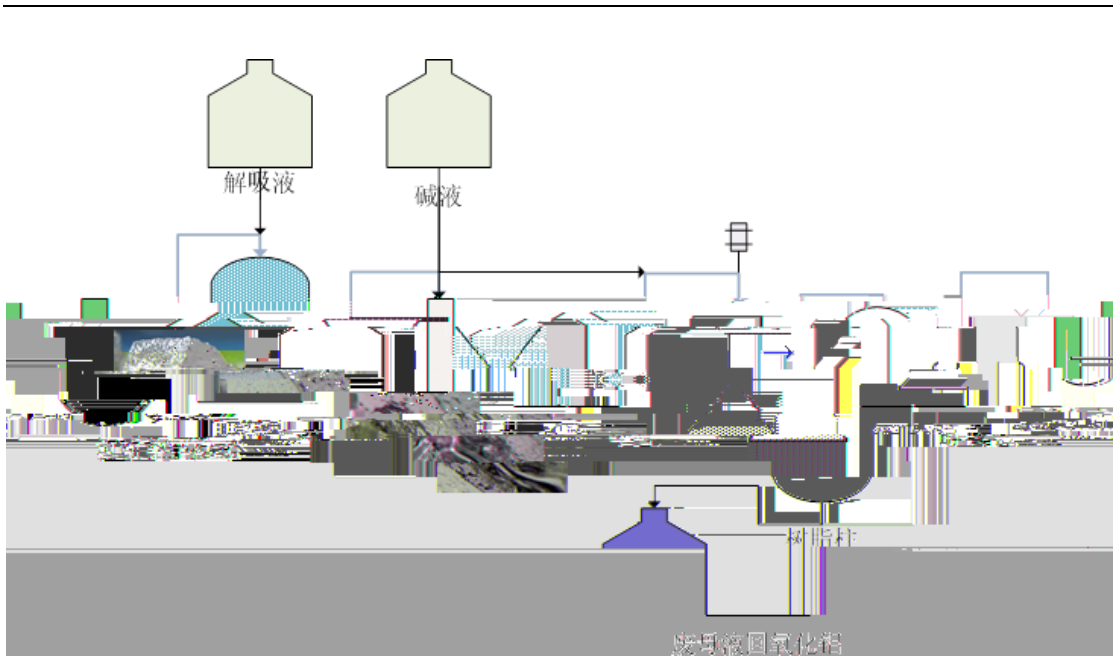
" "

14

" "



90%



2007

2008

1-1-19

2

1

CPC

7-

7-ACA

10

50

30

C

CPC

CPC

7-

7-ACA

7-ACA

1-1-22



CPC

CPC

CPC

CPC

CPC

CPC

CPC

CPC

CPC

CPC

2

CPC

7-ACA



3

4

1-1-26

,

,

VOCs

VOCs

99%

VOCs

VOCs

1

*



CPC

CPC

7-ACA

CBD

3

1-1-33

4

VOCs

5

2

2019

" + + "



3

2016

1

4

5



“

”



1

2

1

“

”

2

1.00 /

20
20
2019
2.50
/

=

20
80%
2019

24.94 /
2019

10
24.94 /
24.69

6,014,434
30% 62,890,399
2019

2019 10

2.50

6,014,434

15,000.00

15,000.00

2020	6	30	209,634,666	
51,600,000			24.61%	27,300,000
		13.02%		
37.64%				
			6,075,333	

2020 7 6

2020

—2022

2020

2020 7 23

2020

	61011119671019****

	51010219690702****

2011 9

2017 6

2017 12

2011 9

2013

2017 8



30%

30%

3

36

2020

A

:

1

2



15,000.00

15,000.00

1

			2017	2019	
44,424.25	63,198.68	101,193.03			50.93%
				2017	15,232.42
	2019	23,299.92	2017	2018	2019
		7,677.27	1,962.24		-4,699.60

2

2019

2019

2019

3

1

2

1-1-52





2020

2020

2017	2018	2019	2020	3
	15,232.42	16,498.84	23,299.92	23,767.39
		14.37%	8.88%	10.34%
				10.33%



FDA KOSHER





1# 2#

1# 2#

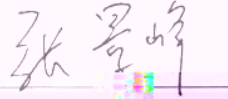
2020 8 12



三、保荐机构（主承销商）声明（一）

本公司已对募集说明书进行了核查，确认本募集说明书内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人签名：



张景峰

保荐代表人签名：



马



杨平

法定代表人签名：



廖庆轩





五、发行人律师声明

北京德恒五洲律师事务所

“德恒”

北京德恒五洲律师事务所

北京德恒五洲律师事务所

1

--

—

—

" 1.

2.

3.

4.

5.

6.

7.

"

3

" 1.

2.

3.

"

